

TO WHOMSOEVER IT MAY CONCERN

Sub: Application for "In-principle approval" prior to issue and allotment of 1,51,00,000 convertible equity warrants on preferential basis under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.

- I, Jaymin Modi, proprietor of M/s. Jaymin Modi & Co, Practicing Company Secretaries, hereby certify that the preferential issue being made by M/s Rajnish Wellness Limited is in accordance with the requirements contained in the Chapter V of SEBI (ICDR) Regulations 2018.

**For, Jaymin Modi & Co.
Company Secretaries**

Jaymin Modi
**Jaymin Modi
Authorised Signatory
COP: 16948
Mem No. 44248**



**Place: Mumbai
Date: 07.02.2022**